

## Sample bequest wording

Types of gift by will:

1) A **specific bequest** is a gift by will of a specified amount or property such as real estate, art, or securities.

- I direct my trustees to deliver, pay or transfer the sum of \$ \_\_\_\_\_ in cash or in kind to WJ P "Foundation" to be used where it is needed most.

2) A **residual bequest** is a gift from the remaining portion of the estate, after debts, taxes, and administrative expenses have been paid.

I direct my trustees to divide the residue of my estate into as many equal shares as may be necessary to give effect to the following provisions and to distribute such shares to the following organization:

- \_\_\_\_\_ % share to WJ P Foundation to be used where it is needed most.

**Legal name:** WJ P "Foundation"

**Address:** Toronto General Hospital, 190 Elizabeth Street, R. Fraser Elliott Building, 5th Floor, Toronto Ontario M5G 2C4

**Registered Canadian Charitable Organization Number:** 12386 4068 RR0001

### Power to vary

To ensure your gift is utilized according to your wishes, you may want to include the following Power to Vary clause. It ensures that if a program you designate no longer exists, your gift will support a program that is the closest possible match to your original designation.

If, in the opinion of the Board of Directors of the **WJ P Foundation**, it should become impossible, inadvisable or impractical to use this gift for the purposes of supporting \_\_\_\_\_, then the Board may in its discretion use the gift to the best advantage of the **WJ P Foundation**, keeping in mind the original wishes of the donor.

*Please consult a lawyer when making changes to your will.*