

## A GIFT IN YOUR WILL

A Will is so much more than a legal document. It is a document to tell the story of your life, the way you want it to be read. It is an opportunity to honour the people, places and experiences that have been most meaningful to you.

## **BEQUEST LANGUAGE**

Here are sample Will clauses that you can discuss with your legal advisor.

Residual Bequest  Gift of a Portion of the Estate  "To divide the residue of my estate into equal shares, and to pay or transfer [#] of such equal shares to TB Vets Charitable Foundation."
Gift of All of the Estate (or remainder after specific bequests)  "To pay or transfer the residue of my estate to TB Vets Charitable Foundation."
Specific Bequest  Gift of a Sum of Money  "To pay to TB Vets Charitable Foundation, the sum of \$"
Gift of a Particular Asset - such as real estate, stock, bonds, or art "To transfer to TB Vets Charitable Foundation, [description of property]."
Gift for a Particular Purpose  If the gift is to be used for a particular purpose, (like education, equipment or research) the following words should be added:
"to be used for [the "Fund"]. If unforeseen circumstances make the specific use of the fund no longer practical or desirable, the Foundation is authorized to make such changes to the use of the Fund that it considers desirable, provided that the changes are in keeping as far as possible with the spirit and general intent of this gift."





When you are ready to discuss your legacy gift, we would be honoured to hear from you. Please contact:

## **TB Vets Charitable Foundation**

1410 Kootenay St. Vancouver, BC V5K 4R1 604.874.5626 information@tbvets.org

This document does not constitute legal advice. We recommend that before making a decision on a significant gift to TB Vets Charitable Foundation, you seek independent professional advice to ensure your gift is structured in accordance with your personal circumstance and that the related tax implications have been thoroughly considered. Thank you for considering a legacy gift to TB Vets Charitable Foundation!