



## Sample Will Clauses

### Unrestricted Bequests

"To pay or transfer (\_\_\_\_%, or \_\_\_\_ share(s) of \_\_\_\_ equal shares of the rest and residue, or the sum of \$\_\_\_\_\_) to the Canmore Rotary Club Charitable Foundation for its general purposes."

### Restricted Bequests

"To pay or transfer (\_\_\_\_%, or \_\_\_\_ share(s) of equal shares of the rest and residue, or the sum of \$\_\_\_\_\_) to the Canmore Rotary Club Charitable Foundation for the benefit of \_\_\_\_\_ (specific area or program.)"

### Power to Vary Clause (please include if Bequest is Restricted):

"In the event that unforeseen circumstances make the specified use of this bequest no longer practical or desirable, the Foundation Board is hereby authorized to make such changes that are in keeping as far as possible with the spirit and general intent of this bequest."

### Canmore Rotary Club Charitable Foundation information

Registered name: Canmore Rotary Club Charitable Foundation

Canadian registered charity number: 863715520 RR 0001

Mailing address: PO Box 8025, Canmore, AB T1W 2T8

Email: [canmorerotaryfoundation@gmail.com](mailto:canmorerotaryfoundation@gmail.com)

Phone: 403-707-8878

Website: <https://rotaryclubofcanmore.ca/page/canmore-charitable-foundation>

For more information, contact Lawrence Nyman at the above email address or phone number.

### DISCLAIMER

The Legacy Giving information on this website is provided for general information purposes only. It is not intended as a substitute for professional advice and assistance from your lawyer, financial advisor, or tax consultant. We recommend that you discuss your plans with your lawyer and/or financial advisor before proceeding with a legacy gift.