

# Wording for your Bequest



The following includes several examples of suggested bequest wording to benefit the Montreal Children's Hospital Foundation.

## Specific Bequest, unrestricted:

I give, devise, and bequeath to the Montreal Children's Hospital Foundation, Charitable Registration Number 11892 1543 RR0001, the sum of \$ \_\_\_\_\_, for the purpose of supporting its highest priority needs.

## Specific Bequest, restricted with right to vary clause:

I give, devise, and bequeath to The Montreal Children's Hospital Foundation, Charitable Registration Number 11892 1543 RR0001, the sum of \$ \_\_\_\_\_ to be used for the following purpose(s): \_\_\_\_\_. If the Montreal Children's Hospital Foundation is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose(s) approved by the Board of Directors.

## Residual Bequest (%) unrestricted:

I give, devise, and bequeath to The Montreal Children's Hospital Foundation, Charitable Registration Number 11892 1543 RR0001, (all or % of the residue) of my estate to be used for any purpose(s) approved by the Board of Directors.

## Residual Bequest (%), restricted with right to vary clause:

I give, devise and bequeath to The Montreal Children's Hospital Foundation, Charitable Registration Number 11892 1543 RR0001, (all or % of the residue) of my estate to be used for the following purpose(s): \_\_\_\_\_. If The Montreal Children's Hospital Foundation is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose(s) approved by the Board of Directors.

## Contingent Bequest:

I give, devise and bequeath all my property, movable and immovable that I may leave at the time of my death without exception, no matter where they are located, to (full name) \_\_\_\_\_, appointing her/him my universal legatee.

Should (full name) \_\_\_\_\_ die before me, or at the same time as I do, or renounce my estate, the legacy will devolve to The Montreal Children's Hospital Foundation, Charitable Registration Number 11892 1543 RR0001, in absolute ownership for the purposes pursued by the said organization.

## Please seek expert advice:

The Montreal Children's Hospital Foundation strongly recommends that you seek professional financial, insurance and/or legal advice to ensure that your financial goals are considered, your tax situation is reviewed, and your legacy gift is tailored to your circumstances.

## Dr. MacKenzie Forbes Society

The Montreal Children's Hospital Foundation is pleased to recognize individuals who include the Foundation in their estate plans. The Dr. MacKenzie Forbes Society is a group of thoughtful and visionary donors who have demonstrated generosity and concern for children of today and tomorrow.

## When you become a member, you enjoy the benefits of the Society and receive:

- ✓ An invitation to visit the hospital for a behind the scenes tour
- ✓ An invitation to our Annual Recognition Event
- ✓ Your name(s) on the Annual Donors List on the Foundation website
- ✓ Your name will be displayed on the Dr. MacKenzie Forbes Society Wall in perpetuity, for gifts received of \$100,000 and more

For further information, please contact **Samar El Soufi**, Planning and Development Officer

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## The Montreal Children's Hospital Foundation

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Charitable registration number: 11892-1543-RR0001

la fondation  
de l'hôpital  
de montréal  
pour enfants  
the montreal  
children's  
hospital  
foundation

