



Your gift helps the Library meet critical community needs

London Public Library strengthens people and neighbourhoods by creating connections that enrich lives, inspire discovery, foster creativity and expand possibilities

London Public Library (LPL) has been the cornerstone of literacy, lifelong learning, culture and creativity in London for more than 125 years, making a significant impact in an ever-changing world. A gift to LPL ensures Londoners will continue to benefit from the generous foresight of donors whose giving priorities support the critical literacy, learning and cultural needs of current and future generations.

Long before school begins, young children and new parents are supported in early literacy and learning at sixteen neighbourhood library locations. Students who may not have access to information and technology at home find the resources and help they need to succeed. Newcomers to Canada quickly find helpful connections and language resources. And adults learn new skills, find cultural enrichment and are provided access to the technology and knowledge now needed to communicate, find employment and fully participate in our society.

LPL continues to be a well-used community resource, with more than 2.5 million visits made to the Library each year and almost half of all Londoners actively using their Library card. As our world changes, London Public Library continues to benefit all of us and to make a significant contribution to supporting poverty reduction, inclusiveness, mental wellness, cultural development and literacy in our community. With your much-appreciated gift to the Library, we can continue to help our community to thrive and flourish, well into the future.

Contact:

Carla Rogers
Administrator, Fund Development
London Public Library
251 Dundas Street
London, ON N6A 6H9
519-66-5100 ext. 5114 carla.rogers@lpl.ca

Charitable Registration #11902 4065RR0001



Legacy Giving

If preparing for your future could include remembering London Public Library in your Estate plan, we would be very grateful. Legacy Gifts help to ensure our Library's excellence for generations to come.

Gift in your Will

Thank you for considering a gift in your Will to London Public Library. A gift in your Will makes a difference no matter how large or small.

- With a bequest in your Will, you can create a future gift of a percentage of your estate or a specific amount of money
- There is no immediate cost to you so you don't have to worry the gift will reduce what you have to live on
- You can make a bigger gift than you could give during your lifetime
- Gifts made in the Will can reduce or even eliminate final income tax that would otherwise reduce what you leave to your heirs

Gift of RRSP/RRIF

By designating London Public Library as the beneficiary of your retirement funds you will receive a charitable tax receipt to offset any taxes owed. The gift would go directly to charity without being taxed.

Gift of Appreciated Securities

Donate appreciated securities such as stocks and bonds and eliminate capital gains taxes as well as benefit from a charitable tax receipt. This is one of the most tax effective ways to make a charitable donation. To make a gift of securities, please contact the London Public Library for a Transfer Form.

Gift of Life Insurance

Giving a gift of life insurance is another way to make a gift with tax benefits. There are several ways to do this. For more information, contact Carla Rogers, Administrator, Fund Development at 519.661.5100 ext. 5114 or carla.rogers@lpl.ca.

When considering any estate gift, always consult your legal advisor, financial planner and/or your family members.

Contact us: If you have chosen to include London Public Library in your Estate plan, please let us know as we would love to thank you personally and talk about recognition.



Sample Gift Language for Your Will

Your family comes first. London Public Library believes that a donor's interests must come first when you are planning on giving a planned gift.

Your Will can reflect your commitment to London Public Library. The following sample bequest language options for structuring a bequest through your Will should help you establish a legacy that best suits your needs and wishes.

I direct my Executors to give ____% of the residue of my Estate to London Public Library for use for highest priority needs as determined by the Directors of London Public Library.

1. I direct my Executors to give to London Public Library the sum of \$_____ to be used as highest priority needs as determined by the Directors of London Public Library.
2. I direct my Executors to give to London Public Library the sum of \$_____ (or ____% of my residue) to be used for the purpose of (examples could include: enhanced collections, programs and services, education or branch enhancements), provided that if such a purpose ceases to exist or ceases to be provided by London Public Library, then the legacy shall not fail but the Directors of London Public Library shall use such a legacy for a purpose which most closely resembles the purpose set out above.
3. I direct my Executors to give to London Public Library _____ (real estate, securities, etc.) for use where it is needed most as determined in the absolute discretion of the Directors of London Public Library.

When considering any estate gift, always consult your legal advisor, financial planner and/or your family members.

Many thanks for your support of London Public Library.

Contact:

Carla Rogers
Administrator, Fund Development
London Public Library
251 Dundas Street
London, ON N6A 6H9
519-66-5100 ext. 5114 carla.rogers@lpl.ca

Charitable Registration #11902 4065RR0001



Gift Donation of Securities Transfer Authorization Form

This form is to be used for Canadian and American listed securities only. Prior to transferring securities to our account, please fax or email this form to: Emily Schinbein, Director, Financial Services
Phone: 519.661.5100, Ext. 5144 Email: emily.schinbein@lpl.ca

A. Donor Information – Name of donor(s) for charitable receiving purpose

First Name	Initial	Last Name
Mailing Address		
City	Province	Postal Code
Phone Number	Mobile	Email

B. This form will confirm my intention to donate the following to London Public Library:

1. Security Name: _____	CDN or US
Quantity: _____ CUSIP/ISIN _____	<input type="checkbox"/> <input type="checkbox"/>
2. Security Name: _____	CDN or US
Quantity: _____ CUSIP/ISIN _____	<input type="checkbox"/> <input type="checkbox"/>

Please attach the name and quantity of additional securities, as necessary.

C. Broker/Delivering Custodian Information:

Name of Institution	FINS#
()	()
Broker's Name	Phone
	Fax
London Public Library Board	2066Y3A/B
Account Name	Client Account Number
11902 4065 RR 0001	GIST
Charity Registration Number	CUID

D. Authorization of Donor: _____ Date: _____

E. To transfer securities, please advise your broker of the following details:

London Public Library Account is with:
TD Direct Investing Transfers Department
Phone: 1-866-404-5517

All donors will receive a tax receipt based on the closing price of the shares on the date the shares are received in the Library's account. The securities will be sold immediately without restriction.

London Public Library, 251 Dundas Street, London ON N6A 6H9
Phone: 519-661-5100 X5144 Fax: 519-663-5396 Charitable Business Number: 119024065RR0001



Planned Gift

Statement of Expectancy*

As an indication of my support to London Public Library, I/We _____ am pleased to report that I/We have made the following commitment to London Public Library's future:

- My/our will contains a provision for London Public Library in the amount of \$ _____ or _____ % of the residue of my estate. (This information is optional; however, it does enable London Public Library to plan for the future.)
- I/We have assigned London Public Library as:
 - Owner and beneficiary of a life insurance policy
 - Beneficiary only of a life insurance policy
 - The value of this policy is \$ _____
- The use of this gift is:
 - Unrestricted
 - Restricted, to be used for _____
- I/We prefer my gift to remain anonymous in perpetuity.
- I/We prefer to remain anonymous during my/our lifetime; however, when my/our gift is realized, I/We would like to be included in any donor listings. Please list my name as: _____
- To encourage others to assist London Public Library, I/We would be willing to share my/our testimony in relevant materials upon request.

Signature

Signature

Date

Date

Legal Name and Mailing Address:
London Public Library
251 Dundas Street
London ON, N6A 6H9
Charitable Registration Number: 119024065RR0001
For more information please contact:

Emily Schinbein, Director, Financial Services at 661-5100, Ext. 5144 or emily.schinbein@lpl.ca
Please note that this document is for our information only and is not a legally binding commitment.

Your gift helps the Library meet critical community needs

London Public Library (LPL) has been the cornerstone of literacy, culture and lifelong learning in London for more than 120 years, making a significant impact in an ever-changing world. A planned legacy gift to LPL ensures that Londoners will continue to benefit from the generous foresight of donors whose giving priorities support the critical literacy, learning and cultural needs of current and future generations.

"Libraries are the lungs of the City of London," said Christine Walker, Manager of Fund Development. "People from all walks of life rely on us to learn, to be enriched, to understand technology and to connect to others in a world that can be difficult to navigate. LPL is the community resource that warmly welcomes all Londoners through every life stage and circumstance."

Long before school begins, young children are supported in early literacy at their neighbourhood library. Students who may not have access to information and technology at home find the resources they need to succeed. Newcomers to Canada find helpful connections and language resources. And adults find social



connections and enrichment, and are provided access to the technology and knowledge now needed to communicate, find employment and participate in our society.

With your much-appreciated gifts to the Library, we can continue to help our community succeed, well into the future.

■ FOR MORE INFORMATION

Visit the website at www.lpl.ca/donate
Contact christine.walker@lpl.ca
or 519-661-5114



Literacy, learning and connection

Your Legacy Gift helps your Library make our community stronger.

www.lpl.ca/donate



TOP 10 THINGS YOU CAN DO TODAY TO



LEAVE A LEGACY™

- 1 Prepare a will.
- 2 Leave a gift in your will for the not-for-profit organization that makes a difference in your life.
- 3 Leave a specific dollar amount or a percentage of your assets to a not-for-profit organization.
- 4 Consider using assets for your legacy gift.
- 5 Name a not-for-profit as a beneficiary of your RRSP, RRIF or pension plan.
- 6 Name your favourite not-for-profit as the beneficiary of an existing life insurance policy.
- 7 Purchase a new life insurance policy naming your favourite not-for-profit as the beneficiary.
- 8 Remember loved ones with memorial gifts.
- 9 Encourage family and friends to leave gifts to not-for-profit in their wills.
- 10 Ask your financial or estate planning advisor to include charitable giving as part of your financial plan and to incorporate in their counsel to other clients.

