

Creating Your Legacy

You can include the Saskatoon SPCA (*Saskatoon Society for Prevention of Cruelty to Animals*) in your estate plans regardless of whether your gift is via your Will, a gift of life insurance or any other type of gift vehicle.

It is entirely your decision what area you would like your bequest to support.

- An unrestricted gift to the Saskatoon SPCA will provide direct assistance to the shelter allowing the Executive Director and Board of Directors to determine what the greatest needs are.
- You may direct your gift to support a specific area of need such as the Second Chance Fund which covers extra medical costs for animals in shelter or for or a program such as Protective Custody.
- You may choose to endow your gift so that the principal will have an effect for years to come. Minimum gift for an endowed fund is \$25,000.

If you would like to support a specific area, we encourage you to reach out to our development team so that we can ensure your gift can be accepted. If you are not comfortable discussing your intentions with us it is important to remember to keep the description of the purpose fairly broad to ensure that the gift can be accepted and used as you intend.

We will never share your intentions publicly or solicit you for further gifts, but we welcome the opportunity to thank you in life for your future gifts as these gifts are extremely important to the future of the Saskatoon SPCA and often make a significant impact.



Sample Will Clause Language

Undesignated Bequests:

I give and bequeath the rest and residue (or % share of the residue) of my estate or the sum of \$______ dollars to the Saskatoon Society for Prevention of Cruelty to Animals charitable registration number 11914 1331 RR 0001, to be used as the Saskatoon Society for Prevention of Cruelty to Animals may deem appropriate.

Designated Bequests:

I give and bequeath the rest and residue (or % share of the residue) of my estate or the sum of \$______ dollars to the Saskatoon Society for Prevention of Cruelty to Animals charitable registration number 11914 1331 RR 0001, to be used for the purpose(s) of [here you should identify the particular program or function that you wish to support by clearly articulating the overall intent and/or direction.]

In the Event Clause or Power to Vary Clause (please include if Bequest is Designated):

"In the event that unforeseen circumstances make the specified use of this bequest no longer practical or desirable, the Saskatoon SPCA Board of Directors, is hereby authorized to make such changes in the use or administration of this gift to maintain, as much as is reasonable possible, its spirit and general intent."

The power to vary clause above serves to protect your intentions by ensuring that if there were changes to the program or area that you have chosen to support, the gift will still be administered in keeping with your wishes. The Saskatoon SPCA will issue a charitable tax receipt for the full value of your bequest. The receipt can be used to reduce the tax payable on your final tax return.

A bequest is always revocable, and you may modify it at any time should your wishes or circumstances change.



Saskatoon SPCA Charitable Information:

Registered Name: Saskatoon Society for Prevention of Cruelty to Animals Canadian charitable registration number: 11914 1331 RR 0001 Mailing Address: 5028 Clarence Avenue South, Grasswood, SK S7T 1A7 Email: <u>development@saskatoonspca.com</u> Phone: 306.374.7387 ext.107 or 306.203.0868

If you would like to discuss gift planning options, I would be happy to chat with you.



Trina Mortson, BA, B Ed. Director of Development w: 306.374.7387 ext. 107 | c: 306.203.0868 development@saskatoonspca.com

DISCLAIMER:

The Legacy Giving information in this document is provided for general information purposes only. It is not intended as a substitute for professional advice and assistance from your lawyer, financial advisor, or tax consultant.

We recommend that you discuss your plans with your lawyer and/or financial advisor before proceeding with a legacy gift.