



Your Will Is Powerful

Like most Canadians, you've probably spent a lifetime contributing to a cause that's close to your heart. Now imagine making a bigger contribution than you ever thought possible, without using any of the money you need during your lifetime, or significantly taking away from your loved ones. You can have the best of both worlds with a charitable gift in your Will to London Public Library.

About London Public Library

London Public Library has been dedicated to the needs of Londoners for over 125 years and is comprised of 16 branches city-wide. Together, we strengthen people and neighbourhoods by creating connections that enrich lives, inspire discovery, foster creativity, and expand possibilities.

The Library offers more than 15,800 adult and children programs each year. Over 174,000 Londoners use their Library card annually and borrow in excess of 3.5 million print and digital items. That's almost half of all Londoners!

Library Public Library is a place where each and every member of our community, no matter their education level, income, abilities, age or country of origin, feels welcome.

Our Impact

London Public Library works hard to provide the services, resources and social connections our community needs to be the best it can be, individually and collectively.

Young children and new parents are supported in early literacy and learning. Students who may not have access to information and technology at home find the resources and help they need to succeed. Newcomers to the community build linguistic, financial literacy and core employment skills. Adults learn new skills, find cultural enrichment and are provided access to technology to fully participate in our society.

Thanks to the generous support of our community, London Public Library is a centre of literacy, lifelong learning and culture.



How your gift will be used

One of the most important choices you can make during your lifetime is the impact you wish to make through your Will or other estate plans.

By making a planned gift, you make a significant gift to London Public Library to address some of London's most pressing issues – poverty reduction, inclusiveness, mental wellness, cultural development, literacy – and gain financial and tax benefits for you and your family.

Your planned gift can be undesignated or designated for a specific resource or program. The choice is yours. At London Public Library, gifts to the **Enrichment Fund** are among the most valuable donations. A generous gift to the **Enrichment Fund** allows the Library to respond quickly to opportunities as they arise and ensure your donation makes a difference, for both today and tomorrow.

Contact:

Carla Rogers
Administrator, Fund Development
London Public Library
251 Dundas Street
London, ON N6A 6H9
519-661-5100 ext. 5114
carla.rogers@lpl.ca

www.lpl.ca/donate

www.willpower.ca

Gift in Your Will

Thank you for considering a gift in your Will to London Public Library. Every gift makes a difference no matter how large or small.

- With a bequest in your Will, you can create a future gift of a percentage of your estate or a specific amount of money
- There is no immediate cost to you so you don't have to worry that the gift will reduce what you have to live on
- You can make a bigger gift than you could give during your lifetime
- Gifts made in the Will can reduce or even eliminate final income tax that would otherwise reduce what you leave to your heirs

Gift of RRSP/RRIF

By designating London Public Library as the beneficiary of your retirement funds you will receive a charitable tax receipt to offset any taxes owed. The gift would go directly to charity without being taxed.

Gift of Appreciated Securities

Donate appreciated securities such as stocks and bonds and eliminate capital gains taxes as well as benefit from a charitable tax receipt. This is one of the most tax effective ways to make a charitable donation. To make a gift of securities, please contact the London Public Library for a Transfer Form.

Gift of Life Insurance

Giving a gift of life insurance is another way to make a gift with tax benefits. There are several ways to do this. For more information, contact Carla Rogers (see contact information below).

When considering any estate gift, always consult your legal advisor, financial planner and/or your family members.

If you include London Public Library in your Estate plan, please let us know as we would like to thank you personally and recognize your generosity. Please contact Carla Rogers, Fund Administrator at 519-661-5100 ext. 5114 or by email carla.rogers@lpl.ca

Sample Gift Language for Your Will

Your Will can reflect your commitment to London Public Library. The following sample bequest language options should help you establish a legacy that best suits your needs and wishes.

Example 1

I direct my Executors to give ____% of the residue of my Estate to London Public Library for use for highest priority needs as determined by the Directors of London Public Library.

Example 2

I direct my Executors to give to London Public Library the sum of \$_____ to be used for highest priority needs as determined by the Directors of London Public Library.

Example 3

I direct my Executors to give to London Public Library the sum of \$_____ (or ____% of my residue) to be used for the purpose of _____ (examples could include: enhanced collections, programs and services, education or branch enhancements), provided that if such a purpose ceases to exist or ceases to be provided by London Public Library, then the legacy shall not fail but the Directors of London Public Library shall use such a legacy for a purpose which most closely resembles the purpose set out above.

Example 4

I direct my Executors to give to London Public Library _____ (real estate, securities, etc.) for use where it is needed most as determined in the absolute discretion of the Directors of London Public Library.

When considering any estate gift, always consult your legal advisor, financial planner and/or your family members.

Many thanks for your support of London Public Library.



Gift Donation of Securities: Transfer Authorization Form

This form is to be used for Canadian and American listed securities only. Prior to transferring securities to our account, please fax or email this form to: Carla Rogers, Administrator, Fund Development

A. Donor Information – Name of donor(s) for charitable receiving purpose

First Name	Initial	Last Name
Mailing Address		
City	Province	Postal Code
Phone Number	Mobile	Email

B. This form will confirm my intention to donate the following to London Public Library:

1. Security Name: _____ CDN or US
Quantity: _____ CUSIP/ISIN _____

2. Security Name: _____ CDN or US
Quantity: _____ CUSIP/ISIN _____

Please attach the name and quantity of additional securities, as necessary.

C. Broker/Delivering Custodian Information:

Name of Institution	FINS#	
()	()	
Broker's Name	Phone	Fax
London Public Library Board	2066Y3A/B	
Account Name	Client Account Number	
11902 4065RR0001	GIST	
Charity Registration Number	CUID	

D. Authorization of Donor: _____ Date: _____

E. Transfer of securities – Please advise your broker of the following details:

London Public Library Account is with: TD Direct Investing Transfers Department, 1-866-404-5517

All donors will receive a tax receipt based on the closing price of the shares on the date the shares are received in the Library's account. The securities will be sold immediately without restriction.



Planned Gift: Statement of Expectancy

As an indication of my support to London Public Library, I/We _____ am pleased to report that I/We have made the following commitment to London Public Library's future:

- My/our Will contains a provision for London Public Library in the amount of \$_____ or _____ % of the residue of my estate. (This information is optional; however, it does enable London Public Library to plan for the future.)
- I/We have assigned London Public Library as:
 - Owner and beneficiary of a life insurance policy
 - Beneficiary only of a life insurance policy
 The value of this policy is \$_____
- The use of this gift is:
 - Highest Priority Needs / Unrestricted
 - Restricted, to be used for _____
- I/We prefer the gift to remain anonymous in perpetuity.
- I/We prefer to remain anonymous during my/our lifetime; however, when my/our gift is realized, I/We would like to be included in any donor listings. Please list my/our name as: _____
- To encourage others to support London Public Library, I/We would be willing to share a testimony in relevant materials upon request.

Signature

Signature

Date

Date

Legal Name and Mailing Address: London Public Library, 251 Dundas Street, London ON, N6A 6H9

For more information please contact: Carla Rogers, Administrator, Fund Development at 661-5100 ext. 5114 or carla.rogers@lpl.ca

Please note this document is for our information only and is not a legally binding commitment.