



Draft Bequest Language for Consideration by, and Pertinent Information to Give to, your Lawyer/Advisor

Legal Name: University of Guelph

Address: 50 Stone Road E, Guelph, ON, N1G 2W1

Charitable Registration Number: # 10816 1829 RR0001

Sample Bequest Clauses

1. A specific bequest directs that the University receive a specific dollar amount from your estate.

Example: *"I give to University of Guelph, Guelph, Ontario, Canada, the sum of \$ _____ in my name (or designate) to be used for (or to be endowed for)."*

2. A residual bequest directs that the University receive all, or a portion of the remainder of the estate after other specific legacies have been fulfilled.

Example: *"I give to University of Guelph, Guelph, Ontario, Canada, the whole of (or, 1 or more equal shares) of the residue of my estate in my name (or designate) to be used for (or to be endowed for)."*

3. A contingent bequest directs that the University receive all or a portion of the estate only in the event of the prior death of other named beneficiaries.

Example: *"If any of the beneficiaries named in this Will should die before becoming entitled to receive their distributive share of my estate, I direct my trustee to pay or transfer the share to which such beneficiary would otherwise be entitled, to University of Guelph, Guelph, Ontario, Canada."*

Thank you for considering University of Guelph in your legacy plans. Should you wish to explore more specific bequest options, or have any questions, please contact 519 824 4120 x 56196 or email bequests@uoguelph.ca.

Disclaimer - The sample language above is for information purposes only and is not legal advice. Those considering or arranging a planned gift should consult with their lawyer and other advisors before finalizing their gift.

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