



## **GRAND RIVER HOSPITAL FOUNDATION**

### Planning a Bequest Information

#### **What is the Mission of Grand River Hospital Foundation?**

We raise funds to help Grand River Hospital provide exceptional health care.

#### **What is your legal name?**

Grand River Hospital Foundation

#### **What is your Charitable Business Number?**

88918 0394 RR0001

#### **What hospital locations or Sites are part of Grand River Hospital?**

- ◇ Kitchener-Waterloo Health Centre
- ◇ Freeport Health Centre
- ◇ Grand River Regional Cancer Centre

(Former Names include: Kitchener-Waterloo Hospital, K-W Hospital, Freeport Hospital)

Grand River Hospital Foundation accepts charitable bequests for all of the above.

#### **How charitable bequests can be designated at GRH?**

Bequests can be designated in one of three ways:

1. To Grand River Hospital Foundation: the gift will be used for the hospital's general purposes at the time it is received. (This is an unrestricted bequest.)
2. To one of our three physical sites:
  - Kitchener-Waterloo Health Centre (main campus)
  - Freeport Health Centre
  - Grand River Regional Cancer Centre
3. The gift will be used for the general purposes of the designated facility at the time it is received. To a health area of particular interest to you, including:
  - Children's Services
  - Cancer
  - Kidney Care
  - Mental Health
  - Stroke & Rehabilitation
  - Other

## Can you provide some sample wording for a bequest?

### Sample Wording for **Unrestricted Bequest**:

"give, devise and bequeath to the Grand River Hospital Foundation the sum of \$..... to be used for their general purposes absolutely"

A **Restricted Bequest** permits you to direct your gift toward a specific purpose.

Example:

"I give, devise and bequeath to the Grand River Hospital Foundation, the sum of \$.....to be used for:

- The Kitchener-Waterloo Health Centre or,
- The Freeport Health Centre
- The Grand River Regional Cancer Centre
- Other area of your choosing

A **Residual Bequest** designates whatever remains of your estate after all debts, taxes, expenses, and all other bequests to your beneficiaries have been fulfilled.

Example:

"I give, devise and bequeath to the Grand River Hospital Foundation, all or a percentage of the rest, residue, and remainder of my estate..."

## **Does Grand River Hospital Foundation provide legal or financial advice on charitable bequests?**

No. We encourage our donors to seek professional legal, estate planning and financial advice before deciding on any course of action.

**Grand River Hospital Foundation staff are pleased to discuss the needs of the hospital, and how a bequest can be used to improve patient care in various areas across the hospital(s).**

## **Who do I contact for more information?**

### **Betty Bax**

Associate Vice President, Philanthropy

Grand River Hospital Foundation

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