



WELCOME TO THE DR. A.R. STEPHEN SOCIETY

Photo: Richard Garner Photography

An exclusive group of generous donors who have chosen to leave an enduring legacy of care at Collingwood General & Marine Hospital.

Thank you for supporting a legacy of exceptional health care at the Collingwood General & Marine Hospital Foundation (CGMHF).

In recognition of your generosity in including CGMHF in your estate plans, we would like to welcome you to the Dr. A.R. Stephen Legacy Society. This Society recognizes an exclusive group of supporters – like you – who share our vision of building the health care system of the future right here in our community. Thank you for your tremendous support and generosity!

Dr. A.R. Stephen was the first physician to practice medicine at the Collingwood General & Marine Hospital, arriving in Collingwood in 1885. He acknowledged the need for charitable support to the Collingwood G&M Hospital through his generous philanthropy. In appreciation of his incredible kindness and generosity, a special recognition society was named in honour of Dr. Stephen by the Hospital Foundation.

The Dr. A.R. Stephen Society represents an extraordinary group of people that have recognized the need for excellent care for future generations by leaving a legacy gift in their will to the CGMHF.

As a member of this exclusive group of caring donors, you will receive an annual invitation to the Dr. A.R. Stephen Society luncheon and with your permission, we would be pleased to engrave your name on the Dr. A. R. Stephen Society Wall within the Hospital.

We want to ensure that your legacy gift is acknowledged according to your wishes. We would be grateful if you would take a few moments to complete the enclosed form and indicate whether you would like your name engraved on our Dr. A.R. Stephen Society Wall or if your preference is to remain anonymous.

Should you have any questions, or if you wish to discuss the designation of your gift in person, please contact Jesse Dees, CFRE, Development Officer, at 705-444-8645 or deesj@cgmh.on.ca. You may also reach out to Jory Pritchard-Kerr, FAHP, Executive Director, at 705-444-8630 or kerrj@cgmh.on.ca.

Recognition of Your Legacy Gift

☐ Yes, I would like my name engraved on the Dr. A.R. Stephen Society wall.

For recognition purposes, the inscription of name(s) should read as follows:

OR

☐ "I wish to make my bequest confirmation anonymously."

Please see reverse to confirm the designation of your Legacy Gift.



DESIGNATION OF YOUR LEGACY GIFT:

Future Use of Your Bequest Gift

Every day, community members just like you leave gifts in their will to Collingwood General & Marine Hospital Foundation. Doing so makes them a part of our journey toward the health care system of the future. You may decide to endow your gift in our Dr. A.R. Stephen Capital Fund or choose for it to be used for highest priority needs in the same year in which your gift is received.

The Dr. A.R. Stephen Capital Fund supports the highest priority needs of the Hospital and your gift is invested in a special long term fund that is carefully managed by a team of professionals. The principal (original gift) remains, using a long term investment strategy, and only 50% of the investment income from that gift is spent. Directing your gift to The Dr. A.R. Stephen Capital Fund is a great way to leave a lasting and ongoing impact on health care for future generations to come.

Our Commitment to you:

We are committed to:

- Using your donation according to your directions or Investing your donation in the Hospital’s area of greatest need if you haven’t designated a use
- Treating your information with respect and confidentiality
- Listening to your concerns and opening our doors for any suggestions you may have
- Providing you with up to date, accurate information about your Hospital.
- Delivering our fundraising programs in the most cost efficient manner possible
- Providing access to CGMHF’s recent audited financial statements on our website at www.collingwoodhospital.ca or by request
- Receipting and acknowledging your gift promptly and accurately in accordance with Canada Revenue Agency Guidelines

I would like my gift:

- ☐ Invested in the Dr. A.R. Stephen Capital Fund
- ☐ Used Immediately Upon Receipt



Collingwood General & Marine Hospital Foundation
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705.444.8645 | www.cgmhf.com
Legal name: Collingwood General & Marine Hospital Foundation
Charitable Registration #11886 8272 RR0001